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IN THE UNITED STATES DESIGNATED OFFICE (DO/US)

In Re the Application of:

ZEACHEM, INC.

Int'l. Serial No.: PCT/US2004/000402

Int'l. Filing Date: January 9, 2004

Priority Date: January 10, 2003

U.S. Filing Date: July 8, 2005

U.S. Serial No. NOT YET ASSIGNED

For: "PRODUCTION OF ORGANIC ACID
AND AMMONIUM NITRATE"

Atty. File No.: 4232-6-PUS

Mail Stop PCT
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

Prior to the initial review of the above-identified patent application by the Examiner, please enter the following Preliminary Amendment. Fees for this Preliminary Amendment are calculated and included with the Transmittal Letter accompanying this Amendment. Please charge any underpayment or debit any overpayment to Deposit Account 19-1970.

Please amend the above-identified patent application as follows:

PRELIMINARY AMENDMENT

"EXPRESS MAIL" MAILING LABEL NUMBER: EV556790820US
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